

China Exports Decarbonization

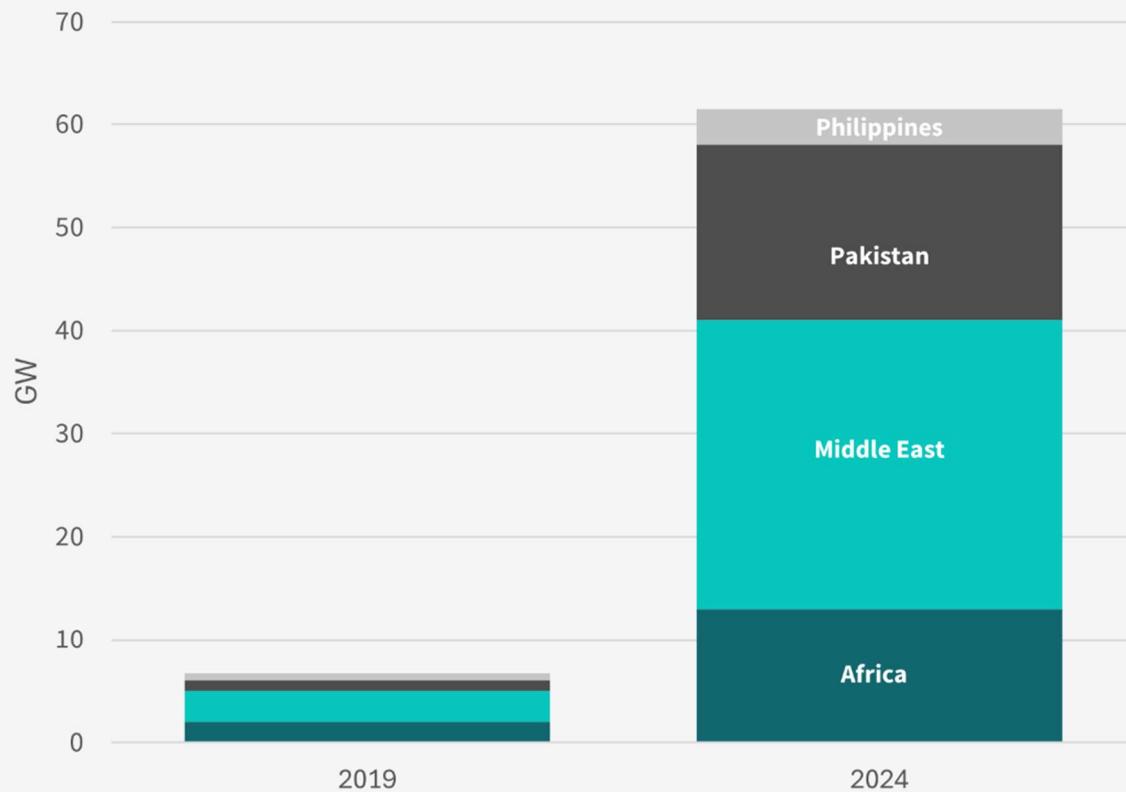
China's solar panel production is surging, driving down costs and opening new markets worldwide.

Green tech exports from China are helping developing countries skip fossil fuels entirely. Scaling effects, not just subsidies, are behind this impressive growth.

China's industrial push is quietly reshaping the global clean energy landscape.

China Exports Solar Panels to New Markets

12-month trailing sum of Chinese solar exports (GW)



Source: China's solar PV exports data, Ember (December 2024)
Global Delta Capital

Source: https://open.substack.com/pub/noahpinion/p/china-is-quietly-saving-the-world?utm_campaign=post&utm_medium=email

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