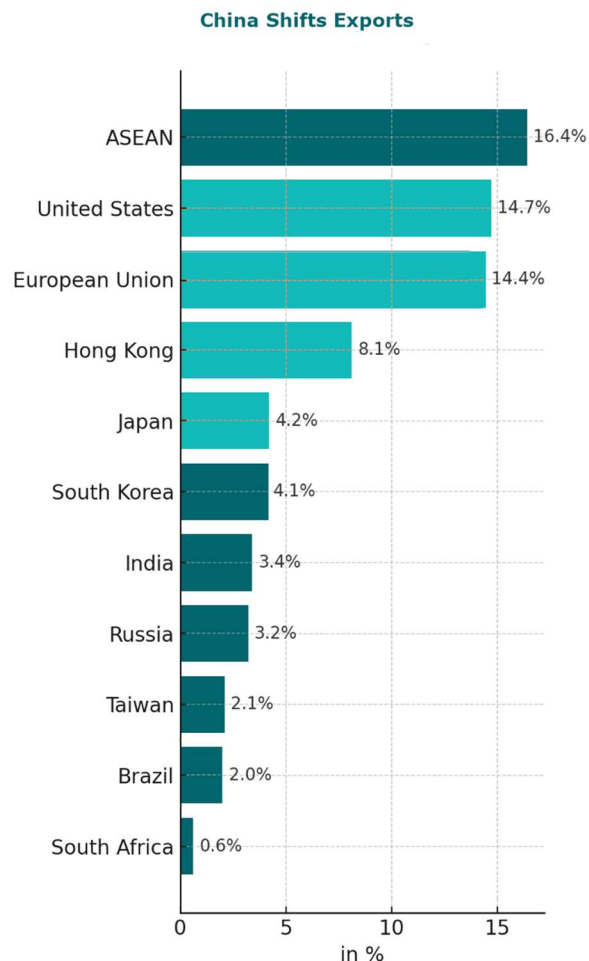


China's Export Pivot Under New US Tariffs

China's exports are increasingly shifting toward ASEAN, Mexico, and India as new U.S. tariffs reshape global trade flows.

Since 2018, U.S.-China trade has declined, prompting China to seek more stable and less restricted markets. Some exports may be rerouted through third countries, though this is becoming harder under tighter rules.

The shift raises key questions about the long-term sustainability of China's emerging market strategy. How sustainable is China's pivot toward emerging markets if global demand softens? Will ASEAN countries balance Chinese trade ties with global "de-risking" efforts? And will Emerging Markets eventually adopt similar protectionist attitudes towards surging Chinese exports?



Source: China General Administration of Customs, 2024

Source: National Bureau of Statistics of China, February 2025

To learn more, contact Global Delta Capital at info@globaldeltacapital.com.