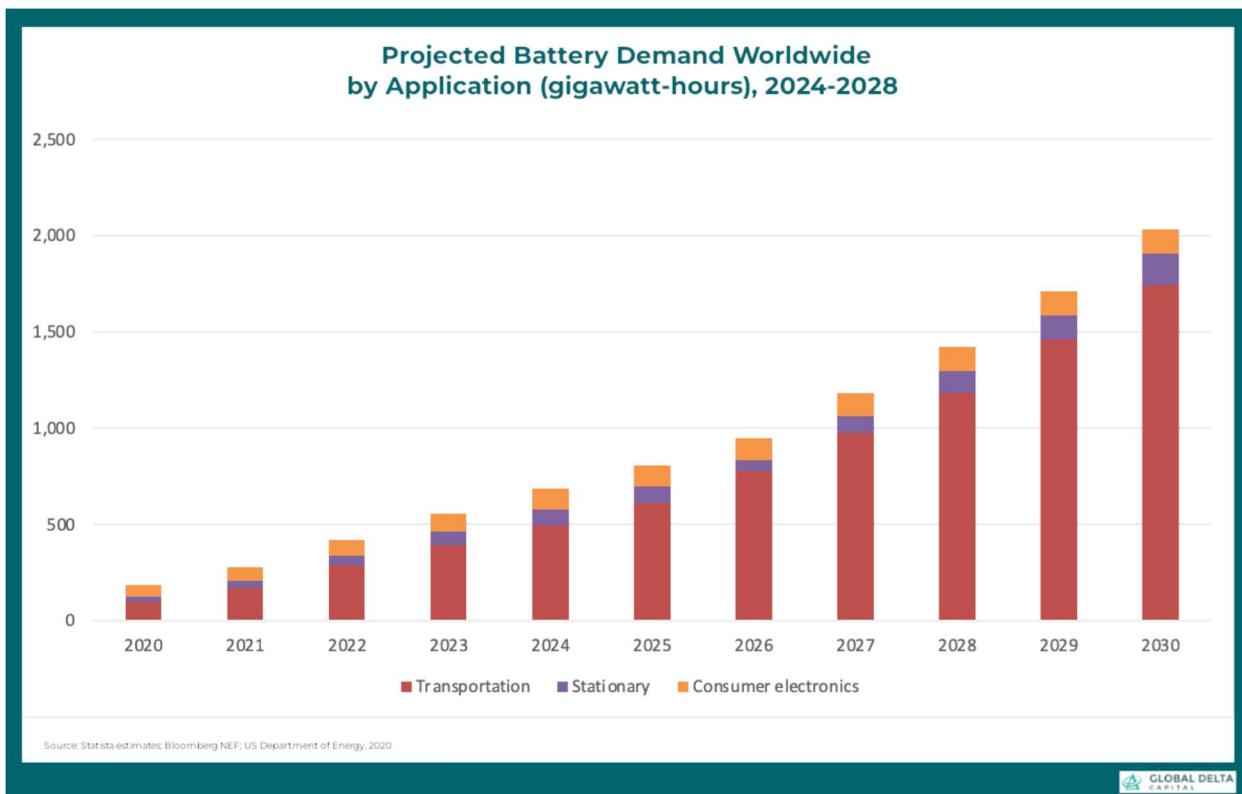


A New Commodities Supercycle

China's demand for steel and iron ore has peaked with a dramatic slowdown in construction, marking the end of a multi-decade commodities supercycle.

What will take its place in the next one?

Many miners are betting on battery-related demand, particularly for lithium, nickel, and cobalt, used in electric vehicles, grid storage, and consumer electronics.



To learn more, contact Global Delta Capital at info@globaldeltacapital.com.