

Emerging Markets AI

Amid the raging debate about an AI bubble, the fact remains that AI hyperscaler platform stocks in EM trade at up to 50% discounts to US stocks. Not only are they less at risk of collapsing from overinflated valuation ratios, but they tend to occupy the low-cost insurgent position, making it easier to nibble away at the margins of their US competitors. History shows that often the firms that deliver the greatest value to customers gain the most dominant position.

If one believes the AI revolution has legs, as we do, then EM stocks are in many ways the lower-risk way to play that theme.



To learn more, contact Global Delta Capital at info@globaldeltacapital.com.